



Dynasty Gold – Results Coming Soon – Triple Potential

- Upcoming Results from 2024 Drilling Program
 - Top Gold Grades from 2023: 11 g/t over 12 m and 3 g/t over 70 m
 - Historical Geological Data Valued at \$10 Million from Teck Resources
 - Low Valuation: CAD 10.0 Million for 61 Million Shares
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- Current Price: 0.17 CAD / 0.11 EUR Stock Exchanges: TSXV: DYG / Frankfurt: WKN: A2DW87 Price Target: 0.50 CAD in 12 Months / 1.00 CAD in 24 Months

New Results from Thundercloud Property Coming Soon

In the ongoing 2024 drilling program, over 5,000 meters of drilling are planned, with the first 8 drill holes covering 1,320 meters already completed. However, 3,700 meters are still outstanding. The first results are expected within the next two to three weeks. Although the summer 2023 drilling program delivered promising results, these were not fully appreciated by the market. It's worth noting that the gold grades are near the surface, making them suitable for open-pit mining.

Vein Quartz + Sulfides + Chlorite + Ankerite Alteration

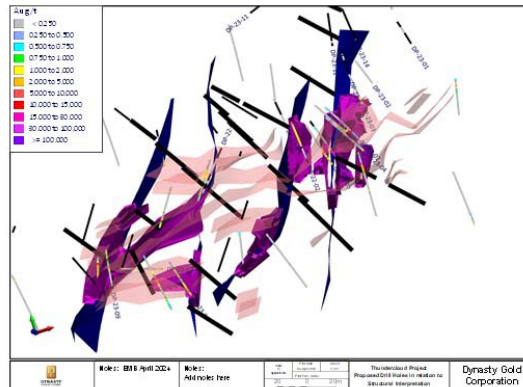


DRILLHOLE DP22-03

118.5 – 121.5 M; 3 m @ 151.65 g/t Au

Results from the 2023 summer program include 70 meters at 3.2 g/t (just 77 meters below the surface), 43 meters at 5 g/t, and 12 meters at 11 g/t. These figures are quite impressive. The first results from the 2024 drilling program, conducted in the core zone with hopes of exceptional results, are eagerly anticipated.

Plan View slice at 350m showing, Interpreted NNE (blue) and WNW (light red) structures with High Grade (purple), localized at intersections of the two structural sets. Proposed 2024 Drill Traces (thick black), previous drilling colored by grade. Highest Grades and Thickest Intercepts localized at the intersections of NNE and WNW structures.

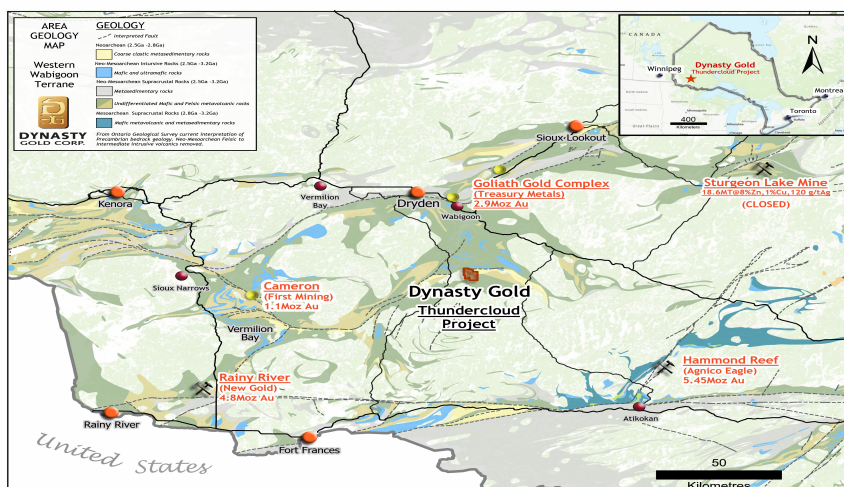


New Historical Data

Teck Resources provided new historical data valued at \$10 million, indicating the potential presence of very high gold grades ranging from 20 g/t to 106 g/t in additional core areas. These targets will be tested as part of the 2024 drilling program.

Dynasty Hits the Mark in January 2023 and Remains on Investors' Radar

The January 2023 drilling results from the Thundercloud property triggered a share price surge and a complete revaluation. Peak values of 246 g/t, along with 21 meters at 25 g/t and 73 meters at 8.4 g/t (just 88 meters below the surface), shook the share out of its previous stagnation. The price skyrocketed from 10 cents to a peak of 48 cents—within just a few minutes.



Dynasty's Thundercloud property is in the Archean Manitou-Stormy Lakes Greenstone belt, 47 kilometers southeast of Dryden in northwestern Ontario. The property is 36 square kilometer on the Wabigoon Greenstone Belt.

McEwen Joins as a New Anchor Shareholder in May 2023

The exceptionally high gold grades also attracted well-known mining investor Rob McEwen to Dynasty Gold. McEwen, regarded as one of the most successful investors and entrepreneurs in the gold mining sector, founded Goldcorp, which grew its market value from \$50 million to over \$8 billion. More recently, he gained attention with his investment in Great Bear.

Gold Price and Financing

The catalyst for a surge in the prices of gold miners and explorers will be the continued rise in gold prices. A further increase toward a \$3,000 per ounce target seems almost inevitable. Select quality stocks could experience a significant bull run, with potential price gains exceeding 1,000%. Dynasty Gold could be among these high performers.

Dynasty recently raised around CAD 3.74 million from its latest financing, bringing its total funds to CAD 4 million. Of this, approximately CAD 1.2 million came from the new major shareholder. The last drilling round likely cost around CAD 1.0 million, leaving CAD 3.0 million available for the ongoing drilling.

Management and Board

CEO Ivy Chong has over twenty years of experience in the mining industry and has guided the company through various market cycles and challenges. She played a key role in negotiating with Teck Resources Limited to acquire the Thundercloud project in 2021 and has previously secured investments totaling US\$8 million from AngloGold Ashanti and Avocet Mining for other Dynasty projects. The company's team includes experienced mining experts and veterans, with the recent addition of Max Baker, former Chief Geologist at Newcrest Mining.

2022 and 2023 Drill Result Summary

2022 & 2023		2023	
DP22-02	● 6.0 g/t Au over 34.5 m from 189 m ■ Including 65.2 g/t Au over 3 m	DP23-04	● 3.2 g/t Au over 70.5 m from 93 m ■ Including 11.0 g/t Au over 12 m ■ Including 62.5 g/t Au over 1.5 m
DP22-03	● 8.4 g/t Au over 73.5 m from 88.5 m ■ Including 151.65 g/t Au over 3 m	DP23-05	● 3.1 g/t Au over 50 m from 104.5 m ■ Including 8.3 g/t Au over 3 m
DP23-01	● 2.7 g/t Au over 52.8 m from 134.7 m ■ Including 19.3 g/t Au over 3 m ■ And 18.3 g/t Au over 3 m	DP23-06	● 1.2 g/t Au over 130.5 m from 100.5 m ■ Including 2.3 g/t Au over 57 m
DP23-02	● 1.4 g/t Au over 55.3 m from 109.5 m	DP23-07	● 1.1 g/t Au over 61.5 m from 99 m
DP23-03	● 13.4 g/t Au over 55.3 m from 99 m ■ Including 7.1 g/t Au over 14.8 m ■ Including 10.4 g/t Au over 6 m	DP23-08	● 1.4 g/t Au over 57 m from 73.5 m
		DP23-09	● 1.0 g/t Au over 48.5 m from 58 m
		DP23-10	● 1.0 g/t Au over 163.5 m from 33 m ■ Including 8.8 g/t Au over 7.5m ■ Including 11.2 g/t Au over 3 m

Conclusion:

Dynasty Gold is a strong candidate for a potential price surge. The ongoing weakness in the junior mining sector presents a unique buying opportunity. Recent drilling results have been excellent, with significant gold grades suitable for open-pit production. Typically, a minimum of 1 g/t gold is required, but Dynasty has far exceeded this with grades such as 3.2 g/t over 70 meters and 8.4 g/t over 73.5 meters (just 88 meters below the surface).



The upcoming weeks could be pivotal in determining whether the newly uncovered historical data yield further high-grade discoveries. A steady flow of news is expected. Should the anticipated results surpass last year's figures, and if the gold price continues its upward trend, Dynasty Gold could be poised for a significant price breakout. The rapid price increase from 8 cents to 50 cents in early 2023 could be repeated.

At the current price level, this stock offers a highly promising entry point.

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- **Stock Exchanges:** TSXV: DYG / Frankfurt: WKN: A2DW87
- **Price Target:** 0.50 CAD in 12 Months / 1.00 CAD in 24 Months
- **First Recommendation:** October 10, 2023, at 0.18 CAD :
- **Date of this report:** August 18, 2024

Dynasty Gold Corp.

- **Website:** <https://dynastygoldcorp.com>
- **Rating:** Strong Buy
- **Risk Level:** Medium
- **12-Month Target:** 0.50 CAD
- **Share Price:** 0.18 CAD / 0.12 EUR
- **Stock Exchanges:** TSXV: DYG / Frankfurt: WKN: A2DW87

Company Information:

- **Number of Shares:** 61 million
- **Market Cap:** 12 million CAD
- **Country:** Canada
- **Business:** Gold Explorer
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